

TGPRO03/2019

March 11, 2019

Subject Notification of the Exercise of the Warrants (TGPRO-W3) No.2

To Warrant Holders of TGPRO-W3
Thai-German Products Public Company Limited

Thai-German Products Public Company Limited ("TGPRO") had issued and allotted TGPRO-W3 totaling 1,944,509,396 units to the shareholders who has received an allotment and has subscribed for new ordinary share with the Exercise date of warrant on the last business day of every quarter of each year throughout the term of the warrants (March, June, September and December). The Last Exercise Date which is scheduled for September 20, 2023

TGPRO would like to notify the No.2 exercise of TGPRO-W3 on March 29, 2019 as follows:

1. Submission Period

March 22 and 25 - 28, 2019 at 9.00 am. to 4.00 pm. on business day

2. Exercise Date

March 29, 2019

3. Exercise Ratio

1 unit of Warrant : 1 Ordinary Share

4. Exercise Price

Baht 0.50 per share

5. Payment Method

By cheque, cashier's cheque or draft that can be cashed from a clearing house in Bangkok within 2 business days from the date of each notification of exercise intention. The cheque or draft must be crossed and payable to "Shares Subscription Account of TGPRO", Kasikornbank Public Company Limited, Thanon Ratchaphisek (Sukhumvit-Rama IV) Branch, Saving Account No. 718-2-48202-6 with the name, surname, address and telephone number of the holders written on its back.

In order that such exercise shall be valid only upon the Company being able to collect such sum of money and the Company reserves the right not to accept cash payment.

6. Documents to be Submitted

- The completed fill in exercise intention notification form which is available upon request at the Company's head office or download from the Company's website (www.tgpro.co.th)
- Original warrant certification or the Warrant Substitute issued by Thailand Securities Depository Company Limited in the amount specified in the form for the notification of the intention to exercise the Warrants to the Company

- Verification of Identification
 - Thai individuals : A certified true copy of a valid identification card or governmental officer identification card / state enterprise officer identification card (in the case of any change in name/surname which causes the name/surname to be different from the name/surname appearing on the Warrants, a copy of any document issued by the governmental authority, e.g., certificate of name/surname change, etc. must be enclosed)
 - Non-Thai individuals : A certified true copy of a valid alien identification card or passport
 - Thai juristic persons : A certified true copy of the affidavit issued by the Ministry of Commerce for a period of no longer than six months prior to the respective Exercise Date, duly signed by the authorized director(s) whose name(s) appear on the affidavit along with a certified true copy of the documents specified in Clause 1) or 2) of the authorized director(s) (as the case may be)
 - Non-Thai juristic persons : A certified true copy of the certificate of incorporation and/or affidavit of such legal entity, notarization by a notary public of the country issuing such documentation for a period of no longer than 12 months prior to the respective Exercise Date, duly signed by the authorized director(s) and a certified true copy of the documents specified in Clauses 1) or 2) of the authorized director(s) (as the case may be)
 - Custodians : A certified true copy of the certificate of incorporation, notarization by a notary public of the country issuing such documentation for a period of no longer than 12 months prior to the respective Exercise Date, including a letter of custodian appointment and a certified true copy of the documents specified in Clauses 1) or 2) of the authorized director(s) (as the case may be)

If the Warrant Holder fails to submit the aforementioned supporting documents when exercising the Warrants, the Company reserves the right to deem that such Warrant Holder does not intend to exercise the rights under the Warrants on the relevant exercise date. Nevertheless, the Company

can exercise its discretion to allow such Warrant Holder to exercise the Warrants as it deems appropriate.

- Payment Document (cheque, cashier's cheque or draft with the name, surname, address and telephone number of the TGPRO-W1 holder written on its back.

7. Contact Address

Thai-German Products Public Company Limited
170/25-28 Ocean Tower 1, 10th Floor,
Soi Sukhumvit 16 Road, New Ratchadaphisek Road,
Klongtoey, Bangkok 10110
Tel: 0-2261-9955 ext. 1207
Fax: 0-2261-2959

Please be informed accordingly.

Yours Faithfully,

Mr. Apinun Ratchatasombat

สำนักงานขาย :

170/25-28 อาคารไอเซ็นทาวเวอร์ 1 ชั้น 10
ซอยสุขุมวิท 16 ถนนรัชดาภิเษกตัดใหม่
แขวง/เขตคลองเตย กรุงเทพมหานคร 10110
Tel : 02-261-9955 Fax : 02-261-2769-74
เลขประจำตัวผู้เสียภาษีอากร 010 753 700 2371 (สาขาที่ 00004)

OFFICE :

170/25-28 OCEAN TOWER 1, 10th FLOOR,
SOI SUKHUMVIT 16, NEW RATCHADAPHISEAK ROAD,
KLONGTOEY, BANGKOK 10110
Tel : (66 2) 261-9955 Fax : (66 2) 261-2769-74
TAX ID No. 010 753 700 2371 (No. 00004)

โรงงาน :

99 ถนนห้วยโป่ง-หนองบอน
ตำบลห้วยโป่ง อำเภอเมือง
จังหวัดระยอง 21150

Factory :

99 Houypong-Nongbon Road,
Tambon Houypong, Amphur Muang
Rayong 21150, THAILAND

เลขประจำตัวผู้เสียภาษีอากร 010 753 700 2371 (สำนักงานใหญ่)
TAX ID No. 010 753 700 2371 (HEAD OFFICE 00004)