

Notification Form to Exercise the Right to Purchase Ordinary of Thai-German Products Public Company Limited or “TGPRO-W2”

Date

To **The Board of Directors of Thai-German Products Public Company Limited**

The Subscriber’s details, please completely fill in the information below in block letters

I/We (Please specify type of Subscriber)

Natural Person of Thai Nationality, ID Card No. Natural Person of Alien Nationality, Alien Card/ Passport No.

Juristic Person of Thai Nationality, Company Registration No. Juristic Person of Alien Nationality, Company Registration No.

Name Mr. Mrs. Miss Other Sex Male Female

Date of Birth (B.E.) Nationality Occupation Tax Identification No.

Contact Address No. Moo Soi Road Kwaeng/Sub-District

Khet/District Province Postal Code Telephone

Hereby intent to exercise the right to purchase the ordinary shares of Thai-German Products Public Company Limited (“ordinary shares”) for unit(s).

Exercise ratio: 1 warrant for 0.40 ordinary share as follows:

Warrant Certificate (Scrip)		If transferred via Thailand Securities Depository (Scripless)			No. of Shares
Warrant Holder	Warrant Certificate No.	Transfer Document No.	Transfer Date	Transferor’s Membership No.	
				Exercise Price (Baht per Share)	0.50
				Total Amount (Baht)	

If the shares are allowed to me/us, I/we hereby agree and instruct the Company to proceed as follows: (Please mark as applicable)

- In case of issuance of share certificate:** Issue a share certificate in my/our name and deliver to me/us at the address stated above by registered mail.
- In case of having a securities account:** Deposit the allotted shares in the name of “Thailand Securities Depository Company Limited for Depositor” and then arrange participant name Membership No. to deposit such shares with Thailand Securities Depository Company Limited for Securities Trading Account Name No. with I/we have with the said Company. (The subscriber’s name must correspond with the securities trading account)

I/We herewith submit my/our payment for the said shares by:

- Money Transfer to “Shares Subscription Account of TGPRO”, Kasikorn Bank, Saving Account No. 718-2-48202-6, Branch: Thanon Ratchadaphisek (Sukhumvit – Rama IV)
- Cheque Cashier Cheque Draft Cheque No. Date Bank
- Branch..... payable to “SHARES SUBSCRIPTION ACCOUNT OF TGPRO”

(In case of cheque, cashier cheque, draft, it must be collectible from a clearing house in Bangkok within 2 days from the exercise of the right)

I/We hereby represent and accept that I/We will purchase the ordinary shares as stated above and will not cancel such transaction. If I/we do not submit the Warrant Certificate or the substitute of the Warrant Certificate representing the aforesaid unit(s) or do not completely fill in the notification form or do not affix stamp duty (if any) or do not pay the exercise price in full, I/we consent the company the proceed in accordance with the terms and conditions of TGPRO-W2.

Signed Subscriber
 (.....)

✂

Evidence of Receipt of the Notification Form to Exercise Right TGPRO-W2 (The Subscriber must completely fill in block letter)

No Date

I/We (Name showing in the Subscription Form) hereby intend to exercise the right to purchase the ordinary shares of Thai-German Products Public Company for unit(s) at the price of 0.50 Baht per unit of total amount Baht (..... Baht)

Payable by Money Transfer Cheque Cashier’s Cheque Draft Cheque No. Dated Bank

Branch If the shares are allotted to me/us, I/we hereby agree and instruct the Company to proceed as follows:

Issue a share certificate

Deposit the allotted shares in the name of “Thailand Securities Depository Company Limited for Depositor”, Membership No. , Trading Account No.

Authorized Officer

Note: In case that the Subscriber wishes to change his/her address, please notify the change directly to the Share Registrar Department of the Thailand Securities Depository Company Limited, No. 93 The Stock Exchange of Thailand Building, Rachadapisek Road, Dindaeng, Bangkok 10110, Thailand, Telephone 0-2009-9389.