

October 12, 2017

Subject Notification of the Exercise of the Warrants (TGPRO-W2) No.16
To Warrant Holders of TGPRO-W2
Thai-German Products Public Company Limited

Thai-German Products Public Company Limited ("TGPRO") had issued and allotted TGPRO-W2 totaling 1,795,091,280 units to the shareholders who has received an allotment and has subscribed for new ordinary share with the Exercise date of warrant on the last business day of every month of each year except the last business day of May 2018 will be exercised on the Last Exercise Date which is scheduled for June 27, 2018

TGPRO would like to notify the Exercise of TGPRO-W2 No.16 on October 31, 2017 as follows:

1. Submission Period : During October 20 - 30, 2017
at 9.00 am. to 4.00 pm. on business days
2. Exercise Date : October 31, 2017
3. Exercise Ratio : 1 unit of Warrant : 1 Ordinary Share
4. Exercise Price : Baht 0.20 per share
5. Payment Method

By cheque, cashier's cheque or draft that can be cashed from a clearing house in Bangkok within 2 business days from the date of each notification of exercise intention. The cheque or draft must be crossed and payable to "Shares Subscription Account of TGPRO", Kasikornbank Public Company Limited, Thanon Ratchaphisek (Sukhumvit-Rama IV) Branch, Saving Account No. 718-2-48202-6 with the name, surname, address and telephone number of the holders written on its back.

In order that such exercise shall be valid only upon the Company being able to collect such sum of money and the Company reserves the right not to accept cash payment.

6. Documents to be Submitted

- The completed fill in exercise intention notification form which is available upon request at the Company's head office or download from the Company's website (www.tgpro.co.th)
- Original warrant certification or the Warrant Substitute issued by Thailand Securities Depository Company Limited in the amount specified in the form for the notification of the intention to exercise the Warrants to the Company

- Verification of Identification

- Individual : Thai natural person A certified true copy of ID card or civil officer ID card/state enterprise officer ID card that is not expired, including a copy of the house registration (in case of any name/surname changed which cause the unmatched with the name/surname appears on the Warrants. Attached herewith, the copy of any document issued by the governmental authority e.g. marital registered certificate, divorce certificate, certificate of name/surname change etc.)

Foreign natural person A certified true copy of passport or foreigner certificate that is not expired

- Juristic person : Thai Juristic person A certified true copy of the affidavit issued by Ministry of Commerce for no longer that 3 months prior the Exercise Date which contains the signature of person(s) authorized to sign and affix the seal of such juristic person (if any), accompanied by a certified copy of ID card or of foreign certificate or of passport (as the case may be) of the authorized person of the juristic person

Foreign Juristic person A true copy of the certificate of establishment, memorandum of association and/or affidavit of the juristic person certified by authorized person(s) of such juristic person as well as affixing the seal of such juristic person (if any), accompanied by a certified copy of passport of the authorized person of the juristic person that is not expired

A copy of supplemented document for the notification of the intention to exercise the Warrants of the foreign juristic person as specified, certified by authorized person(s), shall be notarized by Notary Public and legalized by Thai Consular or Thai Embassy in the country where the documents have been prepared or certified, which has no more than 1 year-term prior to the Exercise Date.

- Payment Document (cheque, cashier's cheque or draft with the name, surname, address and telephone number of the TGPRO-W1 holder written on its back.

7. Contact Address

Thai-German Products Public Company Limited
170/25-28 Ocean Tower 1, 10th Floor,
Soi Sukhumvit 16 Road, New Ratchadaphisek Road,
Klongtoey, Bangkok 10110
Tel: 0-2261-9955 ext. 1207
Fax: 0-2261-2959

Please be informed accordingly.

Yours Faithfully,

Mr.Apinun Ratchatasombat